

STATEMENT OF INTENT



The Point Lobos Foundation recognizes individuals and families who have made provisions for a gift to the Foundation in their estate plan. We are deeply grateful for the generosity of people like you who make it possible for us to assist in protecting Point Lobos State Natural Reserve for future generations to experience, be inspired by, and appreciate.

The completion of this statement does not obligate you to give, but helps us plan for the future. Stating your intent now allows us to recognize you, within the scope of your wishes as indicated below. We hope that any change of intent will be communicated to the Point Lobos Foundation. Thank you for making a difference in the future of Point Lobos.

I/We, _____ (names) plan to provide future support to the Point Lobos Foundation through (check all that apply):

- Will/Bequest Insurance Policy Retirement Account Charitable Trust
- I am currently consulting with my attorney for the best planned giving option(s)
- The approximate/estimated value of my planned gift is \$ _____

Recognition Preferences (check one):

- I/We would like to be recognized now as a benefactor of the Point Lobos Foundation.
- I/We would like our intentions to remain anonymous during my/our lifetimes. When our gift is realized, I/we would like to be recognized as a benefactor of the Point Lobos Foundation.
- I/We would like to be recognized as (if you've selected one of the options above):

- I/We would like to remain anonymous in perpetuity.

Address: _____

City, State: _____ Zip/Postal Code: _____

Phone: _____

Email: _____

Signature(s): _____

Date: _____

